

The National New Markets Fund, LLC (NNMF) is an investment partnership created by Strategic Development Solutions (SDS) and Economic Innovation International, Inc., two mission-driven firms based on opposite coasts – SDS in Los Angeles and Economic Innovation International in Boston – that partner in New Market Tax Credit (NMTC) investments targeting low-income communities across the country. NNMF has a national footprint that impacts areas with extreme poverty levels. Our NMTC investments have been in areas with: an average Poverty Rate of 37% and as high as 69%; an Area Median Income average of 57% and as low as 17%; an Unemployment average of 18.3% up to 51.7%.

As a seven-time New Markets Tax Credit allocatee representing a combined allocation of \$372 million, NNMF invests in many key asset categories including manufacturing, mixed-use, schools, medical facilities, workforce and affordable housing, industrial, commercial retail, office buildings, and community facilities. NNMF has invested in 29 projects (31 investments) with total project costs totaling over \$1.3 billion. These projects have created **5,808 construction jobs, 4,144 permanent jobs, retained 1,464 jobs and saved 489 jobs that would otherwise have been lost or moved outside the country.** Eleven of the projects support the Healthy Foods Initiative and nearly all of them have an environmental component with seven of our projects having achieved LEED certification: 1 Platinum, 2 Gold, 3 Silver, 1 LEED certified.

NNMF’S INVESTMENT PROJECTS



THE PIZITZ (Birmingham, AL)

The Pizitz represents a \$67.4 million historic rehabilitation of a 253,810 sq. ft., 7-story, designated historic landmark into a mixed-use, mixed-income, LEED Silver project in downtown Birmingham, Alabama. The ground floor will feature the Birmingham Public Market, a year-round, open-air market with ‘stalls’ individually leased to locally owned and operated small food-related businesses within Alabama. The building will also contain event space for community gatherings and teaching demonstrations. The mezzanine will be home to beta, an innovative-shared workspace, combining traditional office necessities with a flexible environment to better accommodate individuals, entrepreneurs and small businesses. Floors 2–7 will feature 143 residential units with 20% set aside for affordable housing targeting 60% AMI. The project will be built with a LEED focus and will include the use of green building materials, energy efficient appliances and water reuse systems as well as being located two city blocks from the Birmingham Intermodal Facility to promote the use of public transportation. The project will create 270 direct FTE jobs, 675 indirect and induced FTE jobs and 1,758 construction jobs in a census tract with 44.6% poverty and 17.5% unemployment.

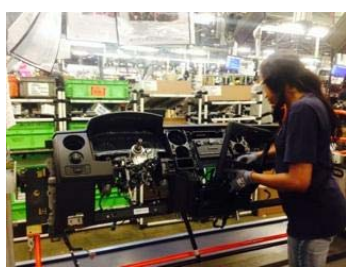
DATE OF CLOSING:	February 2015
TOTAL COST:	\$67.4 million
TOTAL NMTCS:	\$23 million
NNMF NMTCS:	\$23 million



MADE IN AMERICA (MIA) SEATING (Union City, TN)

MIA Seating is establishing a new technologically advanced and vertically integrated manufacturing facility in the United States; manufacturing a high quality “Made in the USA” product line of office chairs and furniture at prices that can compete with imported product from China. The NMTC financing provided to the project will provide the final funding component to complete the construction and purchase the equipment for the project allowing MIA to bring most of their production back to the US from China. This funding will be crucial in providing the quality manufacturing facility and the state-of-the-art equipment needed to compete globally with international competition. Training and educational programs will be provided at no cost to the company as a site location incentive from the State of TN. The facility will be built with a LEED focus and every product has received GREENGUARD Certification. The project creates 510 new permanent jobs in a rural location with 24.4% poverty and 11% unemployment.

DATE OF CLOSING:	December 2014
TOTAL COST:	\$38 million
TOTAL NMTCS:	\$22 million
NNMF NMTCS:	\$17 million



DETROIT MANUFACTURING SYSTEMS (DMS) (Detroit, MI)

DMS manufactures automotive components and contracts with major automotive companies such as Ford Motor Company and General Motors. DMS will be manufacturing instrument clusters for various Ford platforms (vehicles). The existing manufacturing plant must be modified to accommodate the purchase and installation of welding and injection molding equipment. NMTC proceeds will allow them to expand to a number of other platforms. Included in the project is the creation of a greenbelt to accommodate neighborhood gardens, a playground and park. DMS consistently promotes advancement opportunities from within and also provides tuition assistance to employees, funding over \$300,000 in assistance annually. The project creates 300 new permanent jobs in an area with 44.7% poverty and 20.5% unemployment.

DATE OF CLOSING:	October 2014
TOTAL COST:	\$25 million
TOTAL NMTCS:	\$23 million
NNMF NMTCS:	\$23 million



BLUEOAK RESOURCES INC. (Osceola, AR)

BlueOak Resources is creating a 73,100 sq. ft. electronic waste recycling facility which will recycle a total of 35,000 tons of electronic waste per year. The business plan won the Harvard Business School New Venture Award in 2011 and uses proprietary and sustainable technologies to mine high value precious metals such as gold, copper, silver and palladium from electronic waste products such as PC's, cell phones and circuit boards. This process is an energy efficient alternative to mining virgin ore, which has significant negative environmental impacts. In addition, the project diverts a significant amount of the e-scrap currently exported to developing countries which lack the requisite environmental infrastructure necessary for safe processing; informal e-recycling has been a major contributor to the UN's recognition of Guiyu, China as the second most polluted site in the world. The project creates 75 permanent jobs in rural Osceola, AR which faces 44.3% poverty and 12.7% unemployment.

DATE OF CLOSING:	March 2014
TOTAL COST:	\$33 million
TOTAL NMTCS:	\$30 million
NNMF NMTCS:	\$15 million



SARLAFLEX INC. (Walterboro, SC)

Sarla Performance Fibers, based out of Mumbai, India, began the expansion of a new polyester yarn and thread manufacturing facility in rural South Carolina in early 2013. This international project brings traditional textile industry back to South Carolina and is part of the state's larger redevelopment efforts to attract manufacturing businesses that can effectively operate in rural areas. SarlaFlex will create 150 direct long term jobs in a highly distressed rural area with a 25.4% poverty rate and 17.6% unemployment rate. The project anchors an Industrial park in Walterboro, attracting other resident companies and catalyzing critical economic development in the area.

DATE OF CLOSING:	December 2013
TOTAL COST:	\$15.2 million
TOTAL NMTCS:	\$13 million
NNMF NMTCS:	\$13 million



AKER BIOMARINE (Houston, TX)

Aker BioMarine, a Norwegian biotechnology firm, is partnering with the French nutraceutical firm, Naturex Inc., to convert a vacant Dryer's Grand Ice Cream facility into a biomarine manufacturing plant which will extract omega-3 from krill fish for human consumption. Aker has developed a unique and sustainable krill harvesting method which eliminates by-catch products and minimizes the impact on the ecosystem. The new facility allows the expansion of krill-derived products, such as krill oil, into the North American market. The Dryer's plant was closed in the spring of 2010, displacing 168 manufacturing and distribution employees within the community. The project creates 50 new permanent jobs in an area of Houston, TX with 19.2% poverty and 14.2% unemployment.

DATE OF CLOSING:	December 2013
TOTAL COST:	\$35 million
TOTAL NMTCS:	\$28 million
NNMF NMTCS:	\$12 million

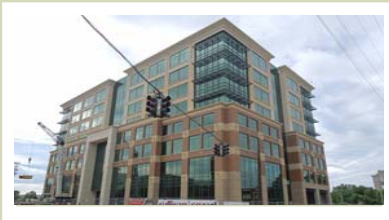


MICHIGAN RENEWABLE CARBON (Gwinn, MI)

Honorable Mention

Michigan Renewable Carbon is operating a facility that will be capable of producing 4,000 tons per year of activated carbon and 4,000 tons per year of thermal carbon, a replacement fuel for coal. Both of these products are used to reduce the emissions of industrial power generation. Located on the former Sawyer Air Force Base in Gwinn, the site has been designated a Michigan Renaissance Zone. The project supports job creation in Michigan's Upper Peninsula by utilizing the region's abundant forestry resources and skilled local employees, who have endured high unemployment (26.1%) and poverty rates (30.4%) since the Air Force Base's closure in 1995. In addition to supporting the local forestry industry, the project demonstrates that high tech companies can successfully operate in Michigan's remote northern region.

DATE OF CLOSING:	September 2013
TOTAL COST:	\$24 million
TOTAL NMTCS:	\$22 million
NNMF NMTCS:	\$20 million



NUCLEUS INNOVATION CENTER (Louisville, KY)

**Commercial Real Estate “Deal of the Year” and “Project: Office”
Louisville Business Journal**

The University of Louisville Foundation has constructed an eight-story, 202,510 gross square foot commercial office, information technology and laboratory building known as the Nucleus Innovation Center Building #1, the first of four buildings that will comprise the Nucleus Innovation Park in Downtown Louisville, KY. The building is leased to innovative companies, both revenue generating and start-up, in the technology, healthcare and senior care industries. Louisville already has the world's largest cluster of long-term care companies, and Nucleus will further enhance the city's status as a national and international hub for the wellness and aging care industry.

DATE OF CLOSING:	September 2013
TOTAL COST:	\$37 million
TOTAL NMTCs:	\$20 million
NNMF NMTCs:	\$15 million



**SAN ANTONIO LIGHTHOUSE FOR THE BLIND
(San Antonio, TX)**

**Honorable Mention 2013 “Best Operating Business QLICI of the Year”
Novogradac Journal of Tax Credits**

This project will construct a new multi-purpose facility to house expansion of the Rehabilitation Services Department and Manufacturing Operation. This positions the Lighthouse to be self-sustaining, expand rehabilitation services, generate jobs for the blind, increase economic impact on the community and improve the quality of life for the blind and vision impaired in Bexar County, TX. Presently 5,000 individuals who are blind are served annually. By 2016, this project will enable the Lighthouse to serve an additional 2,000 per year with rehabilitation services (technology training, job training and placement, independent life skills, etc.)

DATE OF CLOSING:	August 2012
TOTAL COST:	\$12.7 million
TOTAL NMTCs:	\$12.7 million
NNMF NMTCs:	\$12.7 million

DREAM CENTER (Los Angeles, CA)



The Dream Center, a volunteer organization, currently serves over 40,000 people each month. Services and programs offered include residential rehabilitation programs for teens and adults, a shelter for victims of human trafficking, a transitional shelter for homeless families, mobile hunger relief and medical programs, and a foster care intervention outreach that works closely with Los Angeles County’s Department of Children and Family Services to keep families intact by delivering the required furnishings, clothing and food to assure that their homes meet DCFS standards. Educational development programs such as adult basic education, job skills training and life skills counseling to homeless families and individuals make it a vital community development resource.

DATE OF CLOSING:	August 2012
TOTAL COST:	\$49.7 million
TOTAL NMTCs:	\$49.7 million
NNMF NMTCs:	\$16.3 million



CHARTER SCHOOL OF THE DUNES (CSOTD) (Gary, IN)

CSOTD constructed a new 50,000 square foot facility to house its expanding student population and better serve and educate the low-income students of the Gary, Indiana area. Its current facility and future school site are located in the Miller neighborhood on the east side of Gary, a former industrial stronghold that has declined economically for decades. The new school includes 27 classrooms, a science lab, a combined gymnasium/theater, a multimedia library, and a cafeteria and kitchen. The new school was constructed using cutting-edge technology and incorporated a high number of green features. The school was designed to achieve LEED-Silver certification, and provides additional environmental education opportunities for students.

DATE OF CLOSING:	July 2012
TOTAL COST:	\$13 million
TOTAL NMTCs:	\$13 million
NNMF NMTCs:	\$13 million



SAN ANTONIO FOOD BANK (San Antonio, TX)

Honorable Mention

Honorable Mention 2012 "Best Metro QLICI of the Year"
Novogradac Community Development Foundation

The Food Bank is a nonprofit that serves as a clearinghouse to receive and store donated food, fresh produce and other groceries. It distributes these items to over 500 independent partner agencies that help people in need. Every week, 58,000 people receive food from SAFB's programs. The service region struggles with an average 20.5% poverty rate, with correspondingly high rates of food insecurity. The food bank also operates programs to help people escape the poverty that results in chronic hunger and encourages better nutrition throughout the region via additional services. This expansion doubled the size of the current facility, added additional parking, warehousing, refrigeration, and freezer space and relocated their five-acre urban farm to a superior location adjacent to the enlarged parking lot.

DATE OF CLOSING:	June 2012
TOTAL COST:	\$27 million
TOTAL NMTCs:	\$27 million
NNMF NMTCs:	\$14 million



GATEWAY MARKETPLACE (Detroit, MI)

This project involved the construction of a major retail center remediating a 36-acre Brownfield site at the southeast corner of Woodward Avenue and Eight Mile Road in a severely distressed Detroit neighborhood. The anchor tenant is a 214,000 sq ft Meijer Super Center that provides affordable groceries to local residents in a federally designated food desert with a poverty rate of 48% and median family income of less than 30% of the area's median family income. This project is the first major grocery store built in Detroit in 50 years and is bordered to the South by several consecutive federally designated food deserts. A bus transit center in the middle of the retail center will ensure available public transportation.

DATE OF CLOSING:	June 2012
TOTAL COST:	\$67 million
TOTAL NMTCs:	\$58.6 million
NNMF NMTCs:	\$14 million



MOLINA HEALTHCARE DATA CENTER (Albuquerque, NM)

The Data Center is an Information Technology (IT) project that improves the provision of healthcare to the poor by lowering operational costs. Molina is nationally recognized as a leader in providing quality healthcare to low-income families. The data center provides Molina with additional technological capacity enabling its customers, members, affiliates, and internal operations to transact data across secure networks, thereby improving processing efficiency while protecting confidential patient data. The Project allows Molina to simultaneously improve the delivery of its services while reducing its costs and will be LEED Gold-certified, utilizing innovative green building techniques that result in significant environmental impacts.

DATE OF CLOSING:	October 2011
TOTAL COST:	\$32.8 million
TOTAL NMTCs:	\$21.2 million
NNMF NMTCs:	\$3 million



B&C CASTING (Barberton, OH)

The construction of a state-of-the-art cast-house provides leading edge technology for Ohio, creates direct full time new jobs, protects the existing job base by making the firm more cost competitive and efficient, while saving energy, cutting down on emissions, highway congestion and increasing the recycling rate of the waste aluminum. The NMTC financing has put the project into a competitive position lowering fixed and operational costs which enables the project to compete on a cost basis against lower wage locations out of the U.S. since the alternate location for the plant is in Mexico.

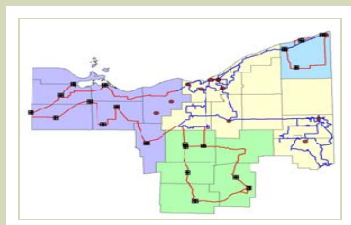
DATE OF CLOSING:	July 2011
TOTAL COST:	\$24 million
TOTAL NMTCs:	\$21 million
NNMF NMTCs:	\$21 million



CENTRAL LOUISIANA SURGICAL HOSPITAL (CLSH) (Alexandria, LA)

CLSH is a short-term stay hospital recently expanded and opened in May of 2010, providing quality and effective patient services to both the insured and uninsured. Roughly 47% of CLSH payments are derived from Medicare and Medicaid. Approximately 50% come from Blue Cross and other commercial providers. Nearly 1 in 5 of CLSH's patients are impoverished Medicaid recipients. The new facility faces a number of operational challenges and is located in a rural census tract that is medically underserved with a poverty rate of 50.6%. CLSH is responsible for significant job creation; NMTC financing preserved 157 jobs, including over 100 physicians.

DATE OF CLOSING:	May 2011
TOTAL COST:	\$18 million
TOTAL NMTCs:	\$18 million
NNMF NMTCs:	\$18 million



NEXT GENERATION HEALTHCARE (Rural Ohio)

Next Generation Health Care delivers high-speed fiber optic connectivity to health care facilities located in Medically Underserved Areas (MUA) in Northeast Ohio. The program enables medical providers to collaborate and share resources, deliver telemedicine and remote diagnostic services, encourages the adoption of electronic medical records, and enhances access to health and medical imaging records. When totally complete, HealthNet will enable the provisioning of telemedicine services to more than 7 million citizens in NE Ohio.

DATE OF CLOSING:	May 2010
TOTAL COST:	\$24.5 million
TOTAL NMTCs:	\$15 million
NNMF NMTCs:	\$7 million



S.T. PAPER MILL (Oconto Falls, WI)

ST Paper, LLC is a locally-owned manufacturer that produces 100% recycled fiber tissue and linerboard products. Wisconsin, the longtime national leader in paper production, suffered the closure of three major paper mills in 2008. Two additional major mills announced their closures by the end of 2010, contributing to the trend of mill closures and job losses - roughly a third of the state's papermaking jobs - since 1997. With 87 employees, ST Paper is currently the largest private employer in Oconto Falls, where unemployment is 11.9%. Through the NMTC-facilitated debt refinance, ST Paper has created an opportunity for six low-income individuals to acquire a combined equity ownership interest totaling fifty percent of the company.

DATE OF CLOSING:	April 2010
TOTAL COST:	\$92.4 million
TOTAL NMTCs:	\$92.4 million
NNMF NMTCs:	\$15 million



HAVEN FOR HOPE (San Antonio, TX)

Award Winning

2011 Special Housing Award – American Institute of Architects

Haven for Hope is an independent 501(c)3 non-profit organization dedicated to providing homeless individuals and families with the training, skills and assistance needed to become self-sufficient. Upon completion, the Haven for Hope Campus will include over 70 partner agencies that will provide more than 145 functional services to its members, prospects, and local community. The campus will not only revitalize the neighborhood, but is expected to save taxpayers millions annually through improved service delivery to the local homeless population. New and existing buildings will incorporate design and operational features that will reduce energy consumption.

DATE OF CLOSING:	December 2009
TOTAL COST:	\$40.6 million
TOTAL NMTCs:	\$40 million
NNMF NMTCs:	\$15 million



CLEVELAND INSTITUTE OF ART (Cleveland, OH)

Originally a historic Ford Model T factory, the McCullough Center project rehabilitated the 4-story 50,000 sq. ft. building. The McCullough Center houses the Cleveland Institute of Art (CIA), a four-year undergraduate art college with an annual enrollment of approximately 500 students. CIA is one of the nation's top ten professional colleges of art and design. Phase II of the project will include an addition to the building which will consolidate the campus currently located in two buildings: the McCullough Center and the Gund Building. The project is designed to achieve LEED Silver Certification.

DATE OF CLOSING:	November 2009
TOTAL COST:	\$47.5 million
TOTAL NMTCs:	\$23 million
NNMF NMTCs:	\$13 million



HABITAT HOMES PROJECT (Jackson and Gulf Coast, MS)

The Habitat Homes Project provided support to Habitat for Humanity (HFH) affiliates located in Metro Jackson and in the Mississippi Gulf Coast areas of Mississippi. These two HFH entities collaborated to build 85+ affordable single-family homes in Hurricane Katrina-impacted communities across Mississippi. Home designs incorporated water and energy-saving elements along with environmental sustainability features to lower owner operational expenses. The homes were built with volunteer labor and sold at affordable rates to low-income families earning 30-80% of the AMI. Home sales were financed with below-market rate mortgages.

DATE OF CLOSING:	July 2009
TOTAL COST:	\$10 million
TOTAL NMTCs:	\$10 million
NNMF NMTCs:	\$10 million



ARGONAUT BUILDING (Detroit, MI)

Award Winning

**2009 “Best Real Estate QLICl of the Year” Award
Novogradac Community Development Foundation**

Located in downtown Detroit, Michigan, The Argonaut project converted a historic GM building into a 760,000 sq. ft. mixed-use educational facility. The College of Creative Studies’ expansion campus features educational facilities for undergraduate and graduate programs, residential facilities for up to 300 students and an arts and design middle and high school serving approximately 900 students annually. The project achieves LEED Certification for Existing Buildings, incorporates sustainability features, and may incorporate alternative energy generation once construction is complete. Six NMTC allocatees were involved in the transaction to overcome long-standing development hurdles.

DATE OF CLOSING:	February 2009
TOTAL COST:	\$145.5 million
TOTAL NMTCs:	\$69 million
NNMF NMTCs:	\$7.5 million



SECOND LINE STAGES (New Orleans, LA)

Award Winning

**2009 “Practitioner’s Showcase” Award
Council of Development Finance Agencies (CDFA)**

Second Line Stages is the first green, full service media production facility in the nation. This 90,000 sq. ft. facility combines new construction with the restoration of a dilapidated warehouse. The facility design achieved LEED Silver Certification. The project provides apprenticeship and skilled employment opportunities for local residents and educational programs for at-risk youth. The completed facility now serves the burgeoning Louisiana film industry and has provided jobs and revenue to aid in the city’s economic recovery.

DATE OF CLOSING:	December 2008
TOTAL COST:	\$41 million
TOTAL NMTCs:	\$24 million
NNMF NMTCs:	\$6 million



PLAZA ADELANTE (San Francisco, CA)

Award Winning

**2009 “Best Metro QLICl of the Year” Award
Novogradac Community Development Foundation**

This multi-tenant nonprofit complex, formerly a warehouse, located in San Francisco’s Mission District is a one-stop center of financial, legal, health, childcare and supportive services for low-income residents. By sharing common space and operating resources, nonprofit tenants lower costs and eventually may become owners in the facility. (Good Samaritan Family Resource Center, Mission San Francisco Federal Credit Union, Central American Resource Center, Dolores Street Community Services, Mission Asset Fund, Mission Neighborhood Centers, Saint Peters Housing Committee, Caminos Pathways Learning Center, and Immigrant Legal Education Network).

DATE OF CLOSING:	December 2008
TOTAL COST:	\$10.2 million
TOTAL NMTCs:	\$9 million
NNMF NMTCs:	\$9 million



HAMMOND SQUARE MALL (Hammond, LA)

Located within a rural underserved GO Zone community, the Hammond Square Mall project in Tangipahoa Parish doubled the size of a previously enclosed mall, transforming it into an 870,000 sq. ft. open-air shopping center with five anchor stores. In the aftermath of Hurricane Katrina, the area's population nearly doubled with the influx of more than 15,000 displaced New Orleans residents. The Mall, which opened in September 2009, provides much needed retail services and employment opportunities and generates a significant amount of the City's tax revenues. The mall design incorporated significant sustainability features, including recycled materials from demolished sections of the former structure. The project is considered one of the county's largest retail developments and biggest economic drivers relative to revenue and job creation.

DATE OF CLOSING:	August 2008
TOTAL COST:	\$81.4 million
TOTAL NMTCs:	\$35 million
NNMF NMTCs:	\$10 million



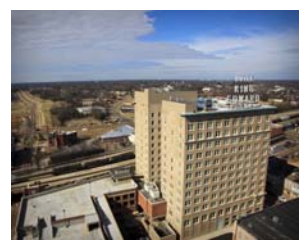
MERCY CORPS HEADQUARTERS (Portland, OR)

Award Winning

**2008 "Best Metro QLICl of the Year" Award
Novogradac Community Development Foundation**

The Mercy Corps project combined new construction with the rehabilitation of the historic 4-story Skidmore Fountain Building resulting in a contemporary utilitarian mixed-use facility. More than 80,000 sq. ft. were developed to house Mercy Corps' Global Headquarters and interactive public Action Center, Mercy Corps Northwest's Small Business Development Center, community conference facilities and the Lemelson Foundation headquarters. The facility, which opened in October 2009, earned LEED Platinum Certification for its significant environmental impacts.

DATE OF CLOSING:	March 2008
TOTAL COST:	\$37.8 million
TOTAL NMTCs:	\$24.5 million
NNMF NMTCs:	\$7.5 million



KING EDWARD HOTEL (HILTON GARDEN INN) (Jackson, MS)

Award Winning

**2010 "Developments of Distinction in Historic Rehabilitation" Award
Novogradac Journal of Tax Credits**

The King Edward Hotel is the redevelopment of a historic hotel that has been vacant for more than 40 years. The building has evolved into a 265,000 sq. ft. mixed-use urban center that features a 186-room hotel with a restaurant and high-tech business center, a 64-unit apartment complex, and premium retail space. The building's historic integrity and heritage was preserved and the project generates significant economic activity in an area with a 53.5% poverty rate. The hotel, which opened in 2009, incorporates sustainability within its design, construction, and operations. Design features include: energy efficient HVAC systems and an important waste diversion program as well as green housekeeping and maintenance practices.

DATE OF CLOSING:	February 2008
TOTAL COST:	\$123 million
TOTAL NMTCs:	\$74.1 million
NNMF NMTCs:	\$15 million



WORLD WAR II MUSEUM (New Orleans, LA)

The World War II museum has hosted more than 1.7 million visitors since 2000. Approximately 50% of visitors indicated that the museum was one of their top two reasons for visiting New Orleans. The multi-phase redevelopment and expansion of the World War II Museum is now a six-acre campus of exhibition pavilions that includes a 250-seat theater, a United Service Organizations-themed restaurant and performance space as well as major street improvements that will, in effect, quadruple the square footage of the outdated facility. NNMF funded this project because of the multi-level economic impacts to this blighted area.

DATE OF CLOSING:	December 2007
TOTAL COST:	\$60 million
TOTAL NMTCS:	\$40 million
NNMF NMTCS:	\$6.25 million



OCHSNER BAPTIST MEDICAL CENTER (New Orleans, LA)

Prior to Hurricane Katrina, Ochsner Baptist Medical Center (formerly Memorial Medical) treated more uninsured patients than any other private hospital in the region. NNMF's NMTC financing (two other allocatees invested) was structured as operational capacity to expand and re-open more than one million square feet of medical services space including: 100-bed surgical hospital, a senior living facility for 250 residents, outpatient imaging center, a radiation center and medical offices. The project is bringing much-needed health services and jobs back to New Orleans.

DATE OF CLOSING:	August 2007
TOTAL COST:	\$120 million
TOTAL NMTCS:	\$25 million
NNMF NMTCS:	\$3.75 million